

Palo Alto

Unified School District

Request for Refund from the Parcel Tax Fiscal Year 2018-19

FOR OWNER-OCCUPANTS AGE 65 AS OF JUNE 30, 2019 OR OWNER-OCCUPANTS RECEIVING SUPPLEMENTAL SECURITY INCOME (SSI) FOR A DISABILITY OR SOCIAL SECURITY DISABILITY INSURANCE BENEFITS (SSDI), REGARDLESS OF AGE

An exemption from the PAUSD parcel tax is available for a senior citizen age 65 or older or for individuals who receiving Supplemental Security Income (SSI) or Social Security Disability Insurance Benefits (SSDI) who owns and occupies, as a principal residence, a parcel and applies to the District for an exemption. For those who have paid the tax for the 2018-19 tax year and who wish to obtain a refund, may do so by completing this form and including tax bill, proofs of residence and birth date or SSI or SSDI verification, and proof that the entire tax has been paid.

Assessor's Parcel Number (APN) _____

Name _____

Street Address _____ City _____ Zip Code _____

Telephone _____ Birth Date _____ Amount Paid _____

I verify that I have paid the Palo Alto Unified School District parcel tax for the 2018-19 fiscal year and that I am eligible for exemption. I hereby request reimbursement. Under penalty of perjury, I declare that this claim (including any accompanying proofs) is, to the best of my knowledge, correct and complete.

Signature of Applicant or Designee

Date

Residence Verification
(one from below)

Valid Driver's License/CA ID

Utility Bill with Mailing Address

Social Security Check

Tax Bill

Birth Date Verification
(one from below)

Valid Driver's License/CA ID

Birth Certificate

Passport

Medicare Card

OR

SSI/SSDI Verification
(one from below)

SSI/SSDI Verification Letter
(A SSI or SSDI verification letter may be obtained online at www.ssa.gov, by calling the Social Security Administration Office at (800) 772-1213 or by visiting a local Social Security Administration Office.)

Proof of Payment
(one from below)

Cancelled Check

Receipt

County Confirmation

***Send or deliver this form, your tax bill, and proofs of residence, birth date or SSI/SSDI verification, and tax payment to:

Parcel Tax Refund
Palo Alto Unified School District
25 Churchill Avenue, Palo Alto CA 94306
or
Email: Betty Munoz at bmunoz@pausd.org

NO REFUNDS for 2018-19 WILL BE ISSUED AFTER JUNE 30, 2019



Business Services
25 Churchill Avenue
Palo Alto, CA 94306
650-329-3980